



European Aggregates
Association

Antonis Antoniou Latouros, President

ARIDOS OVIEDO 2022

UEPG Roadmap to 2030



**WHAT ARE
AGGREGATES?**



**CRUSHED
ROCK**



SAND



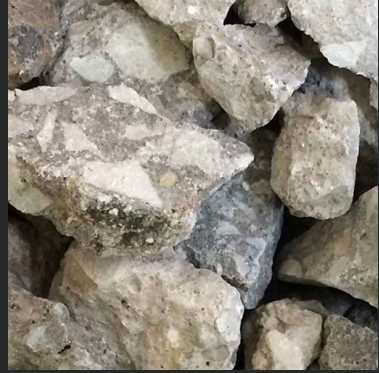
GRAVEL



MARINE



**MANU
FACTURED**



RECYCLED



Aggregates
are everywhere
around us.

Did you know?



Every new house typically requires about

400 tons of aggregates



Every new school typically requires some

3,000 tons of aggregates



Every new 1km of roadway requires about

30,000 tons of aggregates

1km

Every new 1km of high-speed railway typically requires about

9,000 tons of aggregates

THE EUROPEAN AGGREGATES INDUSTRY.



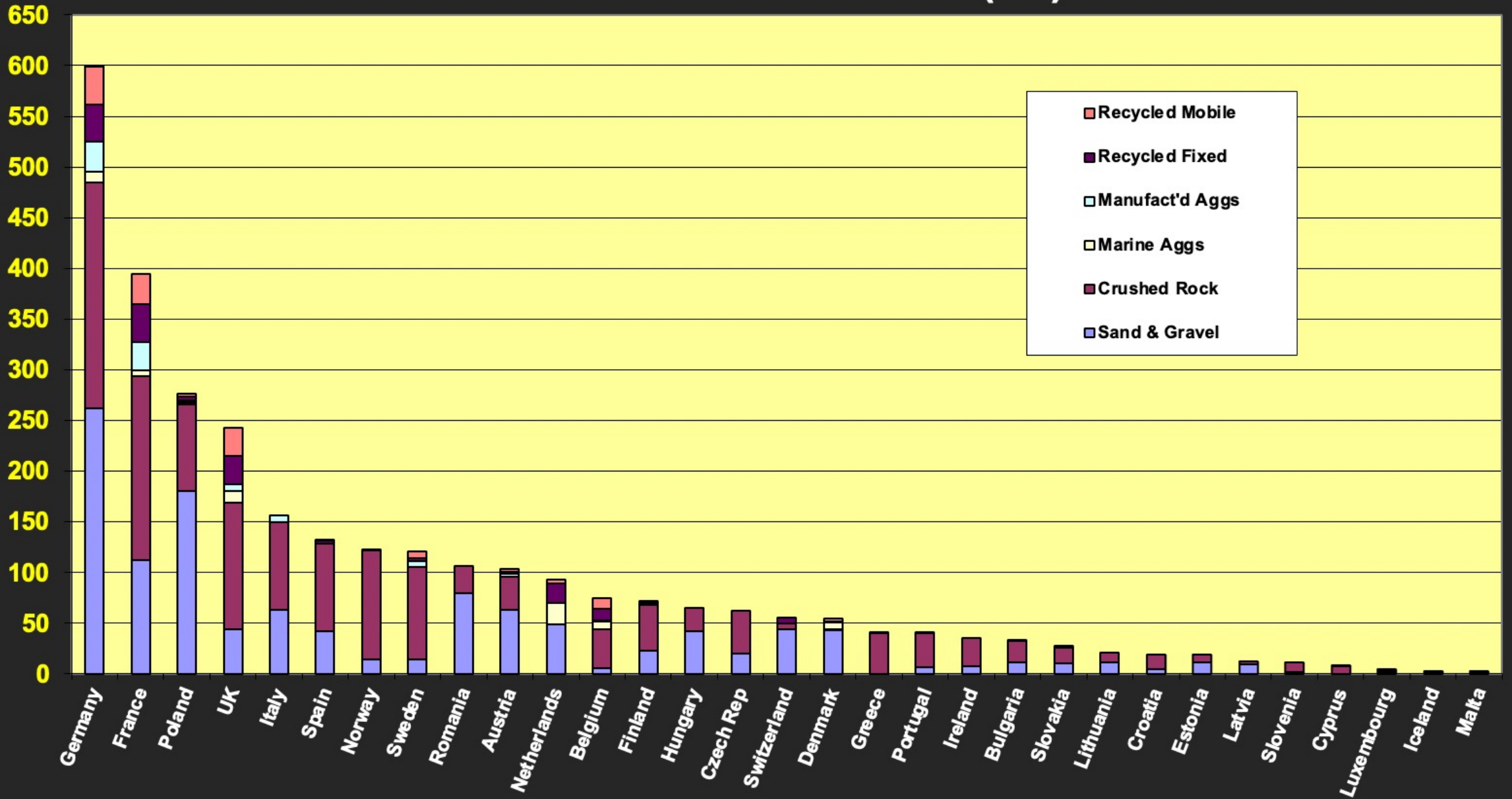
The European
Aggregates demand is
3 billion
tons per year

The European
Aggregates Industry
comprises 15,000
companies (mostly
SMEs) and producing
aggregates at
26,000
quarries across Europe

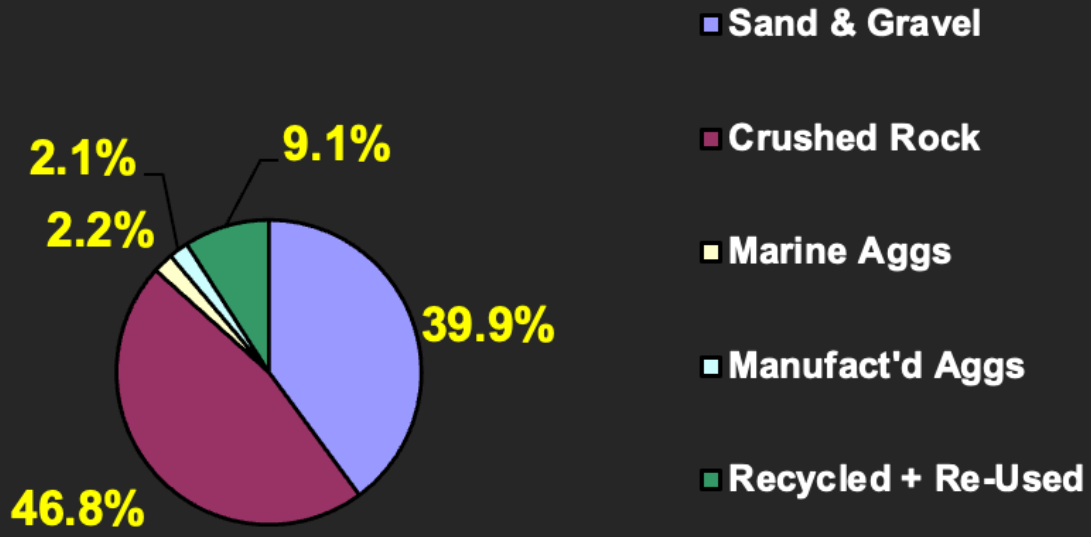
The European
average demand for
aggregates is around
6 tons
per capita per year

We employ around
187,000
people (including
contractors)

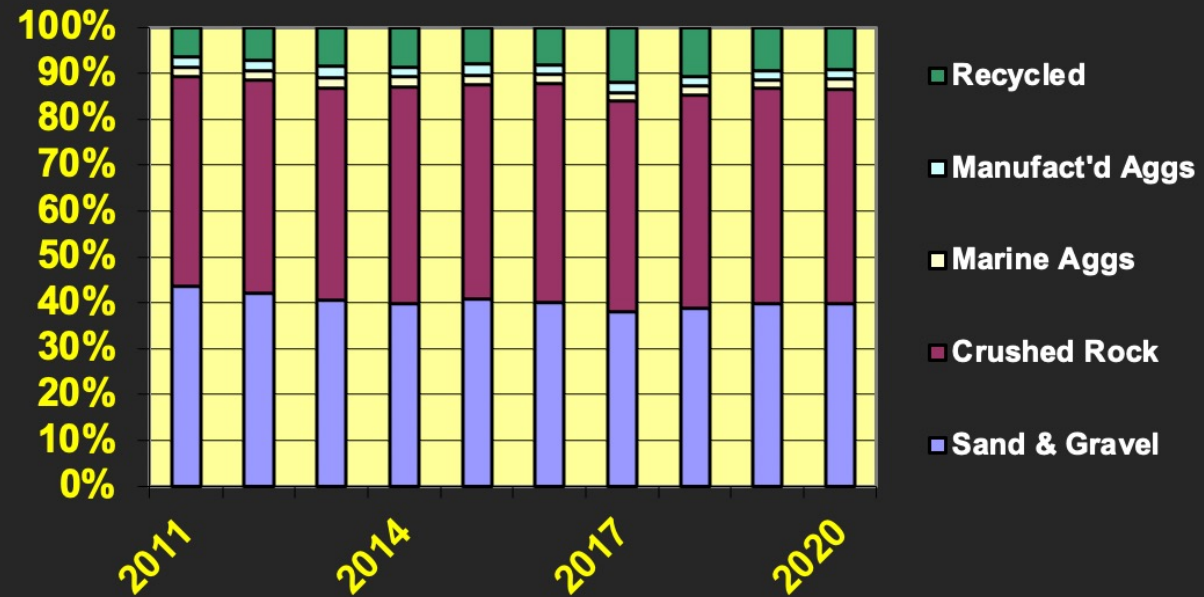
National Production 2020 (mt)



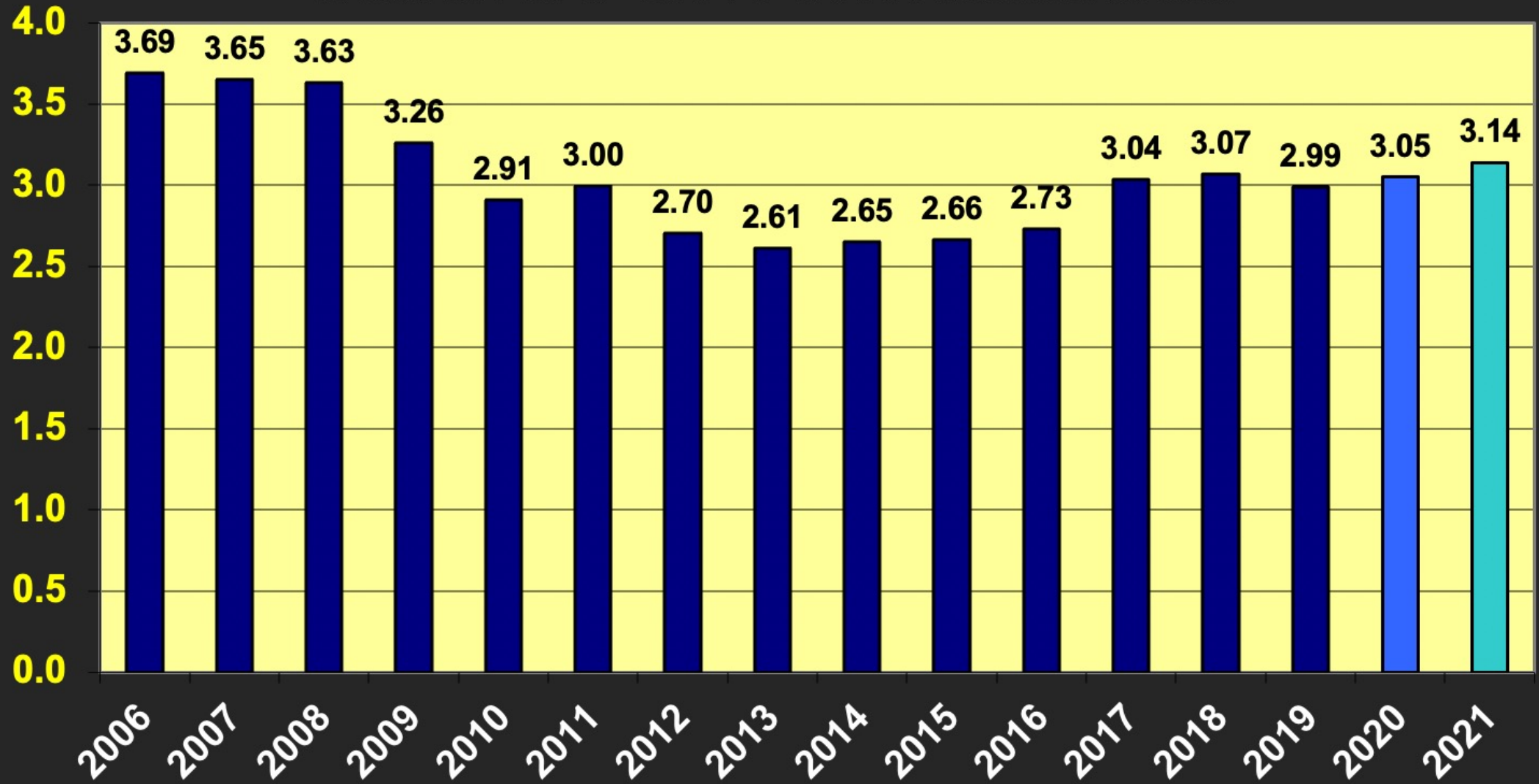
Aggregates by Type, 2020, EU+UK+EFTA



Trend in Aggregates Type, EU+EFTA



Trend in EU27+UK+EFTA Production in bnt



2021



- 2030

ROADMAP TO 2030

The European Aggregates Industry

- ▶ Sustainable
- ▶ Essential
- ▶ Strategic



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WHAT WE NEED

WHAT WE PROMISE

WHAT WE WILL DELIVER

WHAT WE NEED



Sustainable access to local resources



Streamlined/efficient national land-use planning and permitting policy



Regulations facilitating a circular economy



A level playing-field for all through consistent implementation of EU law

WHAT WE PROMISE



Professional representation of our industry



Responsible sourcing and excellence in delivering high quality products



Showcasing our industry as a high-tech sector, offering attractive careers for forward-thinking people



WHAT WE PROMISE

Improved
public awareness
of aggregates
as essential to society





WHAT WE WILL DELIVER

Deliver Biodiversity net gain in both extraction and restoration

Deliver a responsible Environmental Stewardship



Play an active role in Climate Change Mitigation and Adaptation



WHAT WE WILL DELIVER



We will prioritise
employee/contractor
Safety, Health
and Well-being

WHAT WE WILL DELIVER

We will foster better links
and communications
with Local Communities

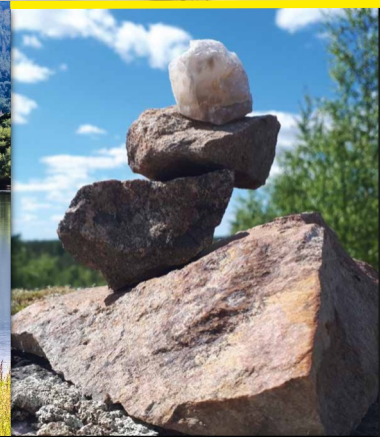


We will further extend
good practice
exchanges through the
Global Aggregates
Information Network
(GAIN)



- 2030

UEPG ACTIONS



2021

UEPG ACTIONS



1

Contributing to Climate Neutrality



2

Essential for the EU Climate Change Adaptation Strategy



3

Aggregates - key for the Renovation Wave (EU Green Deal)

UEPG ACTIONS

The EU's Dependency on
aggregates
(New EU Industrial Strategy)

4



Circular by definition
(EU Action Plan)

5



A key partner for EU Biodiversity
(EU Strategy)

6



UEPG ACTIONS

- 7 Ensuring safe and healthy workplaces (EU Employment)
- 8 Implementation & Enforcement of EU legislation
- 9 Supporting UN Sustainable Development Goals (SDGs)





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THANK YOU!